

## 2016 Financial Planning Training Dates

| Program  | Training Type                              | Primary Audience                | Facilitator | Date/Time*               | Conference Call Number  |
|--|--|---------------------------------|-------------|--------------------------|---|
| Financial Planning Policies and Procedures Refresher | Virtual                                    |                                 | L. Suchan   | 03/28/2016 at 1:00 PM ET | 866-657-9739<br>Participant Code: 7566514<br>Facilitator Code: 7842 |
| Financial Planning School                            | F2F - Pru Tower Conference Center - Room 1 | New FP Program Entry Applicants | L. Suchan   | 04/06-08/2016            | n/a   |
| Planner Recertification                              | Virtual                                    | Those Recertifying              | L. Suchan   | 4/11/2016 at 1:00 PM ET  | 866-657-9739<br>Participant Code: 7566514<br>Facilitator Code: 7842 |
| Financial Planning Orientation                       | Virtual                                    | Financial Professionals         | L. Suchan   | 4/25/2016 at 1:00 PM ET  | 866-657-9739<br>Participant Code: 7566514<br>Facilitator Code: 7842 |
| Solutions Software Training                          | Virtual                                    | Financial Planners              | Advicent    | 05/19/2016 at 1:00 PM ET | 855-282-6330<br>Session Number: 643 447 526                         |
| Financial Planning Supervisor Training               | Virtual                                    | MDs/AMDs/MFSs                   | L. Suchan   | 5/23/2016 at 1:00 PM ET  | 866-657-9739<br>Participant Code: 7566514<br>Facilitator Code: 7842 |
| Planner Recertification                              | Virtual                                    | Those Recertifying              | L. Suchan   | 7/25/2016 at 1:00 PM ET  | 866-657-9739<br>Participant Code: 7566514<br>Facilitator Code: 7842 |
| Financial Planning School                            | F2F - Pru Tower Conference Center - Room 1 | New FP Program Entry Applicants | L. Suchan   | 10/25-27/2016            | n/a   |
| Financial Planning Supervisor Training               | Virtual                                    | MDs/AMDs/MFSs                   | L. Suchan   | 11/7/2016 at 1:00 PM ET  | 866-657-9739<br>Participant Code: 7566514<br>Facilitator Code: 7842 |

*All times are Eastern Time Zone*