

2015 Financial Planning Training Dates

Program	Training Type	Primary Audience	Facilitator	Date	Eastern Time	Conference Call Number
Centralized FP School	In person (Newark, NJ)	New FP Program Entry Applicants	L. Suchan	03/03-05/2015	8:00 AM	
Planner Recertification	Sametime	Those Recertifying	L. Suchan	3/23/2015	1:00 PM	866-657-9739 Participant Code: 7566514 Facilitator Code: 7842
Financial Planning Orientation	Sametime	Financial Professionals	L. Suchan	4/27/2015	1:00 PM	866-657-9739 Participant Code: 7566514 Facilitator Code: 7842
Financial Planning Supervisor Training	Sametime	MDs/AMDs/MFSs	L. Suchan	5/18/2015	1:00 PM	866-657-9739 Participant Code: 7566514 Facilitator Code: 7842
Planner Recertification	Sametime	Those Recertifying	L. Suchan	7/30/2015	1:00 PM	866-657-9739 Participant Code: 7566514 Facilitator Code: 7842
Centralized FP School	In person (Newark, NJ)	New FP Program Entry Applicants	L. Suchan	10/13-15/2015	8:00 AM	
Financial Planning Supervisor Training	Sametime	MDs/AMDs/MFSs	L. Suchan	10/19/2015	1:00 PM	866-657-9739 Participant Code: 7566514 Facilitator Code: 7842
Financial Planning Orientation	Sametime	Financial Professionals	L. Suchan	10/26/2015	1:00 PM	866-657-9739 Participant Code: 7566514 Facilitator Code: 7842