

**OREGON**  
**State Income Tax Withholding Election Notice**  
 for Qualified Periodic and Non-Periodic Pension and Annuity Payments

Withholding of Oregon State income tax is required from the taxable portion of pension and annuity payments made to residents of Oregon.

You may elect to have state income tax withheld even if no Federal income tax is being withheld. Alternatively, you may elect out of state withholding and request to have Federal income tax withheld. Please complete the form below and return it to the following address or fax it to (888) 499-4315.

The Prudential Insurance Company of America  
 P.O. Box 5370  
 Scranton, PA 18507  
 (800) 621-1089

State income tax will not be withheld if the amount is less than \$10.00 per payment.

**Periodic Payments:** Withholding will be calculated using the percentage of wages method. If you do not return this form, and you have not elected out of Federal income tax withholding, Oregon state income tax will be withheld as if you are single and are claiming "zero" exemptions.

**Non-Periodic Payments:** 8% of the taxable distribution will be withheld.

Your election will become effective with the payment that is due at least one month after our receipt of the election and will remain in effect until you change or revoke it. You may change or revoke your election by filing another election form with us. Copies can be obtained from the above address.

Please note that withholding is a method of paying taxes. It does not increase or decrease the total amount of taxes you must pay. Penalties may be incurred under the estimated tax payment rules if sufficient tax is not paid either through withholding, estimated taxes, or both.

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 DETACH AND RETURN THIS CERTIFICATE TO THE ADDRESS ABOVE. KEEP THE TOP PORTION FOR YOUR RECORDS.

**Request for Oregon State Income Tax Withholding**

<b>TYPE OR PRINT YOUR FULL NAME</b>	<b>SOCIAL SECURITY NUMBER</b>
<b>HOME ADDRESS (Number and Street or Rural Route)</b>	<b>CONTRACT NUMBER</b>
<b>CITY OR TOWN, STATE AND ZIP CODE</b>	

**Check only one box:**

- I elect NOT to have income tax withheld from my payment(s).
- PERIODIC PAYMENTS:** Withhold state income tax from my pension/annuity payments using the following:  
 Marital Status (check one):      Single \_\_\_\_\_      Married \_\_\_\_\_      Head of Household \_\_\_\_\_  
 Number of Exemptions: \_\_\_\_\_  
 Additional Flat Amount: \$ \_\_\_\_\_
- NON-PERIODIC PAYMENTS:** Withhold 8% of the taxable distribution.
- I wish to have Oregon income tax withheld even though I have elected out of Federal income tax withholding \$ \_\_\_\_\_

Signed..... Date.....