



Prudential

Annual Additions Limit Worksheet

Plan Name: _____

Date: _____

Participant's Name: _____

Social Security Number: _____

1. Determine the participant's annual additions limit.

This limit is the lesser of:

- A. \$53,000 or
- B. 100% of the participant's gross compensation.

NOTE: Compensation used in calculating a participant's annual additions limit includes: 401(k) deferral contributions, 403(b) deferral contributions, designated Roth contributions, SARSEP contributions, cafeteria plan deferral contributions, section 457 plan deferral contributions, and section 132(f) transportation fringe benefit elective reductions.

Participant's annual additions limit (the lesser of A or B):

2. Determine the participant's total annual additions.

Note: In the determination of a participant's total annual additions, do not include rollovers, loan repayments, or employee contributions which are excluded from the employee's gross salary and made to a SEP plan.

	This Plan	Other Qualified Plan(s) of the Employer *	Totals
Employee Pre-Tax Contributions			
Employee Designated Roth Contributions			
Employee Post-Tax Contributions			
Employer Contributions			
Reallocated Forfeitures			
Totals			

* The "Employer" includes all employers that are aggregated with the employer sponsoring this plan under the rules of Internal Revenue Code sections 414(b), (c) and (m), as modified by section 415(h).

Note: Elective Deferral contributions that are considered Catch-up Contributions are **not** counted towards the Annual Additions Limit.